



DISTRICT OF OAK BAY

Strategic Community Investment Funds Plan and Progress Report

1. SCI Funds Received or Anticipated

| Strategic Community Investment Funds | Use | Date | Amount |
|--------------------------------------|---|------------|-----------|
| SC Grants | Local Government Services | March 2012 | \$91,766 |
| | | June 2012 | \$137,955 |
| | | March 2013 | \$30,589 |
| | | June 2013 | \$76,778 |
| | | June 2014 | \$107,367 |
| TFRS Grants | Defray the Cost of Local Police Enforcement | March 2012 | \$141,148 |
| | | June 2012 | \$228,555 |
| | | March 2013 | \$ 47,078 |
| | | June 2013 | \$133,592 |
| | | June 2014 | \$181,506 |

2. SCI Funds Intended Use, Performance Targets and Progress Made

(a) Small Community Grant Portion

| Intended Use | Performance Targets | Progress Made by June 30, 2012 | Progress Made by June 30, 2013 | Progress Made by June 30, 2014 |
|--|--|---|---|--|
| These grant revenues were unconditional prior to 2012 so cannot be targeted to new services without increasing the overall tax burden. Their use is therefore to avoid the tax increases that would be required if they were no longer received. | Maintain the property tax levy lower than it would have been without the Small Community Grant; refrain from identifying new projects or services as expenditures to be offset by grant revenue that is already built into the budget. | 30.35% of grant revenue received in 2012 was reserved at year end to be appropriated in 2013 and 2014, the object being to equalize the grant revenue between the years and avoid a drop in non-tax revenue in 2013 and 2014 that would require a tax increase. | During 2013 half of the 2012 reserved money was brought into revenue so that the grant revenue (reserved and newly received in 2013) is being equalized between the years; this avoids a drop in non-tax money that would require a tax increase. | During 2014 the second half of the 2012 reserved money is being brought into revenue so that the grant revenue (reserved and received in 2014) is equalized between the years. This avoids a drop in non-tax money, which would require a larger tax increase. |

(b) Traffic Fine Revenue Sharing Portion

| Intended Uses | Performance Targets | Progress Made by June 30, 2012 | Progress Made by June 30, 2013 | Progress Made by June 30, 2014 |
|--|--|---|--|--|
| <ul style="list-style-type: none"> • Continue to fund one (1) additional sworn officer over and above pre-TFRS era. • Fund specialized police services contract with District of Saan - ich. | <ul style="list-style-type: none"> • Maintain sworn officer complement at current level. • Maintain availability of enhanced policing services by continuing this contractual arrangement. | <p>26.9% of grant revenue received in 2012 was reserved at year end to be appropriated in 2013 and 2014, the object being to equalize the grant revenue between the years and avoid a drop in non-tax revenue in 2013 and 2014 that would require a tax increase. Using the \$270,300 portion of the TFRS grant not reserved at year end, the performance targets were met.</p> | <p>During 2013 half of the 2012 reserved money was brought into revenue so that the grant revenue (reserved and newly received in 2013) is being equalized between the years; this avoids a drop in non-tax money that would require a tax increase. The grant revenue was used to meet the performance targets set in 2012.</p> | <p>During 2014 the second half of the 2012 reserved money is being brought into revenue so that the grant revenue (reserved and received in 2014) is being equalized between the years; this avoids a drop in non-tax money that would have required a larger tax increase. The grant revenue is being used to meet the performance targets set in 2012.</p> |